



- Translation from Thai -

No. Selic 030/2024

Date: August 28th, 2024

Subject: Notification of Effectiveness of the Registration Statement and Draft of Prospectus, and the Offered Final Price (Final Price) of the Initial Public Offering of the Newly Issued Ordinary Shares of PMC Label Materials Public Company Limited

To: The President
The Stock Exchange of Thailand

Reference is made to the fact that Selic Corp Public Company Limited (the "**Company**") has disclosed the progress of the plan for the issuance and offering of the newly issued ordinary shares of PMC Label Materials Public Company Limited ("**PMC**"), which is the Company's subsidiary, in the initial public offering (IPO) in the amount of 115,715,000 shares, at the par value of Baht 1 per share ("**Newly Issued Shares**"), including the allocation of the Newly Issued Shares in the amount of not exceeding 34,715,000 shares to the specific group of the Company's shareholders entitled to subscribe for the Newly Issued Shares of PMC in proportion to their respective shareholdings in the Company (Pre-Emptive Rights) at the pre-emptive ratio of 17.5997 shares of the Company per 1 Newly Issued Share of PMC, whereby the allocation of such Newly Issued Shares shall not cause and may not cause (a) any breach of the laws, rules or any regulations in Thailand or any foreign country and/or the articles of association of PMC; or (b) PMC to have any additional obligation or duty to perform or take any action other than actions which are required by the provisions or rules governing the issuance and offering for sale of securities under the Thai laws; or (c) such offering or allocation to not comply with the rules, procedures, or conditions prescribed for the offering or allocation of the Newly Issued Shares, as well as has disclosed the listing of the Newly Issued Shares of PMC on the Market for Alternative Investment (MAI) for a period of time.

In this regard, the Company would like to inform further as follows:

- (1) PMC's registration statement and draft of prospectus that have been submitted to the Office of Securities and Exchange Commission (the "**SEC**") have become effective as of 27 August 2024.
- (2) PMC has determined its Final Price of the offering for sale of the Newly Issued Shares in the initial public offering at Baht 1.82 per share ("**Offering Price to the Public**").



- (3) The specific group of the Company's shareholders entitled to subscribe for the Newly Issued Shares of PMC in proportion to their respective shareholdings in the Company (Pre-Emptive Rights) will be able to subscribe the Newly Issued Shares of PMC at Baht 1.82 per share, which shall be the same as the Offering Price to the Public, during 9.00 a.m. – 4.30 p.m., between 29 August 2024 – 30 August 2024 and 2 September 2024 (3 business days in total) for the subscription through completing details in the share subscription form (Hard Copy), and during 9.00 a.m. – 4.30 p.m., between 3 September 2024 – 5 September 2024 (5 business days in total) for the subscription via online system or Electronic Rights Offering system (E-RO) (only for a subscriber who is Thai individual). In this regard, please find the details in relation to the subscription of the Newly Issued Shares from the Notification on Rights and Details of Subscription for the Newly Issued Shares of PMC to be Offered to the Specific Group of the Company's Shareholders Entitled to Subscribe for the Newly Issued Shares in Proportion to their Respective Shareholdings in the Company (Pre-Emptive Rights), which is part of the Initial Public Offering of PMC, delivered to the Company's shareholders via registered mail or displayed on the Company's website at www.seliccorp.com and PMC's website at www.pmclabel.com.
- (4) The existing PMC's shares held by the Company in the proportion up to 55% of the total issued and paid-up shares of PMC will be locked up for the period of 1 year (Silent Period) after this Initial Public Offering, whereby 25% of which can be gradually sold after the 6 month-period has lapsed and the rest after 1 year-period has lapsed commencing from the first day that the Newly Issued Shares of PMC have been traded on the Stock Exchange of Thailand according to the rules set by the Stock Exchange of Thailand. In addition, the Company agreed not to sell the entire remaining shares that are not locked up during the Silent Period for 6 months from the first day that the Newly Issued Shares of PMC have been traded on the Stock Exchange of Thailand (Voluntary Share Lockup), whereby the Company will deposit such shares in a securities trading account with the Lead Underwriter and Co-Underwriters.

The specific group of the Company's shareholders entitled to subscribe for the Newly Issued Shares of PMC in proportion to their respective shareholdings in the Company (Pre-Emptive Rights) and the investors can find further information from PMC's Registration Statement and Prospectus filed with the SEC at www.sec.or.th.



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Please be informed accordingly.

Yours sincerely,

(Mr. Narong Suwatthanaphim)
Acting Chief Executive Officer