



- Translation from Thai -

No. Selic 023/2025

Date: July 3, 2025

Subject: Notification of the capital increase of a subsidiary and the restructuring of shareholding in subsidiaries

To: The President
The Stock Exchange of Thailand

Selic Corp Public Company Limited ("the Company") would like to inform the resolutions of the Board of Directors Meeting No. 4/2025 held on July 3, 2025. The meeting approved the following significant matters:

1. Approved the increase of registered capital of Selic Global Venture Co., Ltd., a subsidiary of the Company, in the amount of THB 281.5 million by issuing 2,815,000 new ordinary shares at a par value of THB 100 per share. The Board also approved for the Company to subscribe to the said capital increase. The details are as follows:

Date of Transaction : Within August 2025
Objective : To support the restructure of the Company's subsidiary
Registered Capital and Paid-up capital

Before Capital Increase	After Capital Increase
THB 1,000,000 divided into 10,000 ordinary shares at par value of THB 100	THB 282,500,000 divided into 2,825,000 ordinary shares at par value of THB 100

Shareholder Structure

List of Shareholders	Before Capital Increase		After Capital Increase	
	No. of shares (shares)	Shareholding Proportion (%)	No. of shares (shares)	Shareholding Proportion (%)
Selic Corp Public Company Limited	9,998	99.98	2,824,998	100
2 Non-Strategic Shareholders	2	0.02	2	<0.01
Total	10,000	100	2,825,000	100

Source of fund : The Company's working capital and/or
Loans from Financial Institutions



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In this regard, the transaction above is not deemed as connected transactions under the Notification of the Capital Market Supervisory Board No. Tor.Jor.21/2551 Re: Rules on Connected Transactions, nor an acquisition of assets under the Notification of the Board of governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 and the Notification of the Capital Market Supervisory Board No. Tor.Jor.20/2551 Re: Rules on Entering into Material Transactions Deemed as acquisition or disposition of assets (as amended) as the transactions are completed between the Company and its subsidiary in which the Company holds shares in the proportion of 100 percent of all shares issued by the subsidiary.

2. Approved the restructuring of the investment in Selic Healthcare Co., Ltd., a subsidiary of the Company, by selling of 2,824,998 ordinary shares held in Selic Healthcare Co., Ltd., with a par value of THB 100 per share, to Selic Global Venture Co., Ltd. The details are as follows:

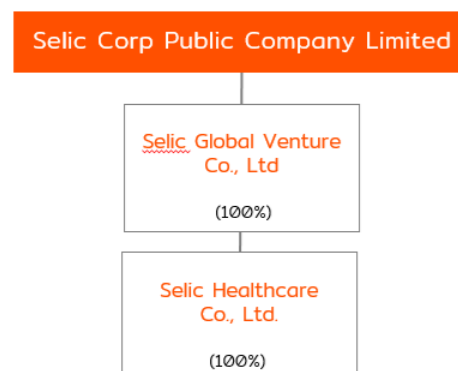
Selic Healthcare Co., Ltd.

Pre-Restructuring			Post-Restructuring		
List of Shareholder	No. of shares (shares)	Shareholding Proportion (%)	List of Shareholder	No. of shares (shares)	Shareholding Proportion (%)
Selic Corp Public Company Limited	2,824,998	100	Selic Global Venture Co., Ltd.	2,824,998	100
2 Non-Strategic Shareholders	2	<0.01	2 Non-Strategic Shareholders	2	<0.01
Total	2,825,000	100	Total	2,825,000	100
Registered Capital	THB 282,500,000				
Par value	THB 100				

Pre-Restructuring



Post-Restructuring





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The Company anticipates that the shareholding restructuring will be completed by August 2025. This shareholding restructuring is in accordance with the existing shareholding proportion which does not reach the criteria as acquisition of assets under the Notification of the Capital Market Supervisory Board No. Tor.Jor.20/2551 Re: Rules on Entering into Material Transactions Deemed as acquisition or disposition of assets (as amended) nor as a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. Tor.Jor.21/2551 Re: Rules on Connected Transactions.

Please be informed accordingly.

Yours sincerely,

(Mr. Narong Suwatthanaphim)
Acting Chief Executive Officer