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Ref. OP.SL. 044/2022

August 20, 2022

Subject: Notification of the date for payment and subscription of newly issued ordinary shares to be allocated via private placement of Selic Corp Public Company Limited including the results of the calculation of the average market price over 15 consecutive trading days

To: President
The Stock Exchange of Thailand

Selic Corp Public Company Limited (the "Company") would like to inform about the allotment of newly issued ordinary shares via private placement in the amount of 89,286,000 shares at par value of 0.50 Baht per share to Mr. Vitoon Vongkusolkrit. The purpose of the offering of newly issued ordinary shares via private placement was to complete the payment for the transaction of assets which refer to Ruby project. The offering price of newly issued ordinary shares was 2.80 Baht per shares, which was not lower than 90% of the Market Price (The weighted average price is during the date of June 2, 2022 – June 23, 2022 which 90% of the Market price was at 2.23 Baht per share). This price was acceptable by the Buyer. The offering price was a pursuant to the Notification of the Capital Market Advisory No. Tor.Jor 72/2558 (2015) Re: Private Placement Offering Category 2 concerning offering to shareholders with specified offering price. The "Market Price" derived from 15-consecutive-business-day weighted average closing price prior to the date on which the Company's Board of Directors passed a resolution to propose the issue to the Extraordinary General Meeting of shareholders No. 1/2022 for approval of the issuance of new shares via private placement at the price of 2.80 Baht per share. The Market price that calculated between June 2, 2022 and June 23, 2022 was at 2.48 Baht per share.

The Company already received the deemed approval to offer the newly issued ordinary shares to the Private Placement under the Notification of the Market Supervisor Board No. Tor. Chor. 72/2558 Re: The Approval for Offering of Newly Issued Shares to the Private Placement form the Office of Securities and Exchanges Commission on August, 22, 2022.

As the Extraordinary General Meeting of Shareholders No. 1/2022 held on August 11, 2022, it was resolve the authorizing the Board of Directors or Ms. Yuwadee Aiamsontisup a Chief Executive Officer as the person authorized by the Board of Directors to take any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary shares, and/or to take any other actions as deemed necessary and appropriate to ensure the successful completion of the Company's issuance, offering and allocation of the newly issued ordinary shares of private placement. It was determined the timetable and details of the offering and allocation of the Company's newly issued ordinary shares as follows:

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| 1. Number of the newly issued ordinary shares to be offered | In the amount not exceeding 89,286,000 shares |
| 2. Period of subscription and payment for the newly issued ordinary shares | August 22 – 24, 2022 |
| 3. Offering Price of the newly issued ordinary shares | Baht 2.80 per share, totaling Baht 250,000,800. |



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In this regards, on August 22, 2022 has received the payment of the newly issued ordinary shares totaling Baht 250,000,800 for the newly issued ordinary share of 89,286,000 shares from Mr. Vitoon Vongkusolkrit.

Furthermore, in order to be consistent with the Notification of the Stock Exchange of Thailand (SET) Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preference Shares Issued for Capital Increase, 2015, the Company must inform market price over 7 to 15 consecutive trading days prior the first day of payment. The Company calculated market price during the period from July 27, 2022 to August 19, 2022 (The weighted average price of the Company's shares on the Stock Exchange of Thailand over 7 to 15 consecutive trading days prior the first day of payment). Details are as follows:

	Date	Volume (Shares)	Value (Baht)	Average Price (Baht per share)
1	July 27, 2022	15,763,600	57,051,244	3.62
2	August 1, 2022	16,753,300	61,195,412	3.65
3	August 2, 2022	10,482,900	36,985,268	3.53
4	August 3, 2022	19,131,900	67,732,402	3.54
5	August 4, 2022	6,474,600	22,716,480	3.51
6	August 5, 2022	1,866,100	6,487,678	3.48
7	August 8, 2022	30,525,000	111,289,112	3.65
8	August 9, 2022	19,433,100	71,867,486	3.70
9	August 10, 2022	11,224,300	40,286,994	3.59
10	August 11, 2022	4,697,300	16,287,330	3.47
11	August 15, 2022	2,347,400	8,097,962	3.45
12	August 16, 2022	9,124,300	29,740,098	3.26
13	August 17, 2022	10,605,200	35,389,962	3.34
14	August 18, 2022	3,805,600	12,645,458	3.32
15	August 19, 2022	26,211,400	90,796,332	3.46
The weighted average market price: for 15 consecutive trading days (Baht per share)				3.55
90% of the weighted average market price (Baht per share)				3.20

Since the offering price of Baht 2.80 per share was lower than 90% of the weighted average market price, the transaction was the offering price of lower than 90% of the market price according to the regulation of SET. Thus, silent period is specified to 1 year. Upon a lapse of six months after the Company's newly issued ordinary shares have started trading on the SET, the Investor may gradually sell up to 25% of all locked-up shares in accordance with the requirements set out in the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015).

Please be informed accordingly.

Yours sincerely,

(Ms. Yuwadee Aiamsontisup)
Chief Executive Officer
Selic Corp Public Company Limited