



- Translation from Thai -

No. Selic 021/2024

Date: July 30th, 2024

Subject: Allocation of newly issued ordinary shares of initial public offering (IPO) of PMC Label Materials Public Company Limited and determine the list of shareholders of SELIC according to the shareholding proportion (Pre-emptive Rights)

To: The President
The Stock Exchange of Thailand

According to Selic Corp Public Company Limited (the "Company" or "SELIC"), the Board of Directors Meeting No.5/2024 held on July 30, 2024 approve the details relating to the determination of the rights of shareholders of the Company with the right to subscribe for the newly issued ordinary shares of PMC Label Materials Public Company Limited ("PMC") according to Pre-emptive right and set the date to determine the list of shareholders of the Company (Record Date) who have to right to subscribe for PMC shares, with details indicated in the attachment.

Please be informed accordingly.

Yours sincerely,

(Mr.. Narong Suwatthanaphim)
Acting Chief Executive Officer

The Attachment



According to the 2022 Annual General Meeting of Shareholders of Selic Corp Public Company Limited ("the Company") dated April 27th, 2022 resolved to approve the plan to list the shares of PMC Label Materials Public Company Limited ("PMC"), the Company's subsidiary, on the Stock Exchange of Thailand and resolved to approve the allocation of PMC's newly issued shares not exceeding 34,715,000 shares at a par value of 1.00 Baht per share offered to the Company's existing shareholders at the same as Initial Public Offering (IPO) price.

PMC will allocate the newly issued shares of PMC to the Company's shareholder according to their shareholding proportion (Pre-emptive Right) after PMC is granted an approval from the SEC for the offering of PMC's newly issued shares and the registration statement for securities offerings and the draft prospectus of PMC become effective. For the Pre-emptive Right ratio, the newly issued shares of PMC will allocate to the Company's shareholders in the ratio of 17.5997 existing shares of the Company to 1 newly issued shares of PMC, which any fraction thereof will be rounded down and required that the Company's Eligible Shareholders may express their intention to purchase the newly issued shares of PMC in the number less than or equivalent to their pre-emptive rights, but shall not subscribe in excess of their pre-emptive rights (No Oversubscription) and if there is any leftover of PMC's newly issued shares from the such allocation to existing shareholders of the Company (Preemptive Right), PMC will allocate such leftover newly issued shares to the Initial Public Offering (IPO).

PMC will offer and allocate PMC's newly issued shares to the Company's shareholders whose names appeared in the Company's Share Register Book on the Record Date August 13th, 2024 ("Entitled Shareholders"). However, PMC will not offer and allocate the newly issued shares of PMC to any person or any subscriber in the case that such action causes or may cause (a) PMC is obliged to take any action in accordance with foreign laws other than those required by law or regulation relating to the issuance and offering of securities in Thailand or (b) does not comply with the rules, procedures or conditions specified in the offer for sale or allocation of shares.

The Company will inform the offering price of PMC's newly issued shares to the Entitled Shareholders of the Company, which is the same price as the IPO price, including subscription period, subscription method and any other information related to the shareholders after the registration statement for securities offerings and draft prospectus of PMC become effective.



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However, for the Initial Public Offering (IPO) including the offer to the Entitled Shareholders of the Company, there may be changes, corrections or cancellations with conditions depending on events or factors that may affect the Initial Public Offering (IPO) of PMC, including but not limited to capital market volatility, overall economic condition and epidemic situation, which may result that the Company has to notify change or cancel of the Record Date which the Board of Directors will notify the shareholders of the Company accordingly (if any).

Investors can find additional details regarding the offering of newly issued ordinary shares of PMC through the draft prospectus filed with the SEC at www.sec.or.th.

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