



- Translation from Thai -

Ref. OP.SL. 01/2024

January 22nd, 2024

Subject: Report of the utilization of capital increase received from the offering of newly issued ordinary shares under a General Mandate in Private Placement (PP)

To: President
The Stock Exchange of Thailand

As Selic Corp Public Co. Ltd. ("the Company" or SELIC) has offered the newly issued ordinary shares under a General Mandate in Private Placement ("PP") during June 11 -15, 2021, totaling 28 million shares at a price of Baht 3.00 per share, totaling Baht 84 million. Purpose for the use of proceeds are for Investment in various projects to expand the business of Company and Group of Company / increasing production capacity / new acquisition/ new products/ new project, or new investment including the use for working capital for business operations and increase financial liquidity of the company.

The Company would like to report the use of the proceeds received from the capital increase as of December 31, 2023 as follows.

(Unit: Million Baht)

The purpose of using the money	The amount of fund Utilization during		
	Jul 1 - Dec 31, 2021	Jan 1 - Dec 31, 2022	Jan 1 - Dec 31, 2023
Fund from PP (Beginning Balance)	84.00	4.00	4.00
1. Investment in various projects	32.00	0.00	0.00
2. Loan payment	48.00	0.00	0.00
Total amount - using fund	80.00	0.00	0.00
Ending Balance	4.00	4.00	4.00

Please be informed accordingly.

Yours sincerely,

(Ms. Yuwadee Aiamsontisup)

Chief Executive Officer