



Ref. OP.SL. 01/2023

January 10th, 2023

Subject: Report of the utilization of capital increase received from the offering of newly issued ordinary shares under a General Mandate and Private Placement (PP)

To: President
The Stock Exchange of Thailand

As Selic Corp Public Co. Ltd. ("the Company" or SELIC) has offered the newly issued ordinary shares as following details:

(1) General Mandate in Private Placement ("PP") during June 11 -15, 2021, totaling 28 million shares at a price of Baht 3.00 per share, totaling Baht 84 million. Purpose for the use of proceeds are for Investment in various projects to expand the business of Company and Group of Company / increasing production capacity / new acquisition/ new products/ new project, or new investment including the use for working capital for business operations and increase financial liquidity of the company. The Company would like to report the use of the proceeds received from the capital increase as of December 31, 2023 as follows.

(Unit : Million Baht)

The purpose of using the money	Plan of using	The amount of fund Utilization during		
		Jul 1 - Dec 31, 2021	Jan 1 - Jun 30, 2022	Jul 1 - Dec 31, 2022
Fund from PP (Beginning Balance)	-	84.00	4.00	4.00
1. Investment in various projects	-	32.00	0.00	0.00
2. Loan payment	-	48.00	0.00	0.00
Total amount – using fund		80.00	0.00	0.00
Ending Balance	-	4.00	4.00	4.00

(2) The allotment of newly issued ordinary shares via private placement in the amount of 89,286,000 shares at par value of 0.50 Baht per share at the selling price of Baht 2.80 per share, or total amount of Baht 250,000,800 to Mr. Vitoon Vongkusolkrit for Company's investment plan in the Health Care and Medical supplies. The Company used the said fund to investment in Devakam Apothecary Hall Co., Ltd ("Devakam") regarding the acquisition of the ordinary shares in the amount of 17,077,418 shares at the purchase price of THB 280 million in total. The balance of the said fund as at December 31, 2022 equaled to THB 0.00.

Please be informed accordingly.

Yours sincerely,

(Ms. Yuwadee Aiamsontisup)

Chief Executive Officer