



Ref. OP.SL. 01/2022

January 31st, 2022

Subject: Report of the utilization of capital increase received from the offering of newly issued ordinary shares under a General Mandate to Private Placement (PP)

To: President
The Stock Exchange of Thailand

As Selic Corp Public Co. Ltd. ("the Company" or SELIC) has offered the newly issued ordinary shares under a General Mandate in Private Placement ("PP") during June 11th -15th , 2021, totaling 28 million shares at a price of Baht 3.00 per share, totaling Baht 84 million. Purpose for the use of proceeds are for Investment in various projects to expand the business of Company and Group of Company / increasing production capacity / new acquisition/ new products/ new project, or new investment including the use for working capital for business operations and increase financial liquidity of the company.

The Company would like to report the use of the proceeds received from the capital increase as of January 31st, 2022 as follows.

(Unit : Million Baht)

The purpose of using the money	Plan of using	The amount of fund Utilization during Jul 1 st - Dec 31 st ,2021	Balance amount as of Jan 31 st , 2022
1. Investment in various projects		32.00	52.00
2. Loan payment		48.00	4.00
Total		80.00	4.00

Please be informed accordingly.

Yours sincerely,

(Ms. Yuwadee Aiamsontisup)
Chief Executive Officer