



Ref. OP.SL. 012/2021

September 2nd, 2021

Subject: Report of the utilization of capital increase received from the offering of newly issued ordinary shares under a General Mandate to Private Placement (PP)

To: President
The Stock Exchange of Thailand

As Selic Corp Public Co. Ltd. ("the Company" or SELIC) has offered the newly issued ordinary shares under a General Mandate in Private Placement ("PP") during June 11th -15th, 2021, totaling 28 million shares at a price of Baht 3.00 per share, totaling Baht 84 million.

The Company would like to report the use of the proceeds received from the capital increase as of June 30th, 2021 as follows.

Purpose for the use of proceeds:

Investment in various projects to expand the business of Company and Group of Company / increasing production capacity / new acquisition/ new products/ new project, or new investment including the use for working capital for business operations and increase financial liquidity of the company

(Unit : Million Baht)

Amount Received	Amount of Fund Utilization up to June 30 th , 2021	Remaining amount as of June 30 th , 2021
84.00	0.00	84.00

Please be informed accordingly.

Yours sincerely,

(Mr. Ek Suwatthanaphim)
Chief Executive Officer